



erwin DI Business User Portal

Life Cycle Guide

Release v11.0

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Releases






You can view release projects, release objects, and other relevant details for a release in a grid. Also, navigate across the grid using advanced filtering mechanisms to view the rows. You can further drill down to view project details, release details, and release object details.

To view the list of Release objects, on the application menu, click **Releases**.

The Releases page appears. It displays a list of release objects in a grid.

Releases			
<div>1     </div>			
Project	Release	Release Date	Release Owner
EDW	EDW Phase 2	06/10/2020	
EDW	EDW Phase 2	06/10/2020	
EDW	EDW Phase 1	06/26/2020	
EDW	EDW Phase 1	06/26/2020	
<div>Rows per page: 25 1-4 of 4</div>			

Refer to the following table for descriptions of options under the Filter and Export section.

Icons	Description
	Use this option to search for releases.
	Use this option to download the list of releases in the XLSX format.
	Use this option to print a list of releases.
	Use this option to select columns that you want to display in the grid. By default, all columns are selected.
	Use this option to filter rows in the grid based on the available columns.

Project Details

You can view details of each project in the grid. The project details include project owner and number of release objects in the project.

To view project details, on the **Releases** page, click <Project_Name>.

The Details tab appears. It displays the Project Details and Audit Details sections.

The screenshot shows the 'erwinTechPubs' project details page. The 'DETAILS' tab is selected. The page is divided into two main sections: 'Project Details' on the left and 'Audit Details' on the right. The 'Project Details' section includes fields for Project Name (erwinTechPubs), Owner (Jane Doe), Last Activity On (06/04/2020), # Releases (1), and # Release Object (3). The 'Audit Details' section includes fields for Created By (Administrator), Created At (06/04/2020 11:30 AM), Updated By (Administrator), and Updated At (06/04/2020 11:30 AM).

erwinTechPubs	
DETAILS	
Project Details	
Project Name	erwinTechPubs
Owner	Jane Doe
Last Activity On	06/04/2020
# Releases	1
# Release Object	3
Audit Details	
Created By	Administrator
Created At	06/04/2020 11:30 AM
Updated By	Administrator
Updated At	06/04/2020 11:30 AM

Release Details

You can view release details, such as release date, change control number, and release status.

To view release details, on the **Releases** page, click <Release Name>.

The Details tab appears. It displays the Release Details and Audit Details sections.

The screenshot shows the 'Alpha' release details page. The 'DETAILS' tab is selected. The page is divided into two main sections: 'Release Details' on the left and 'Audit Details' on the right. The 'Release Details' section includes fields for Release Name (Alpha), Release Date (06/06/2020), Change Control # (11), Release Status (PENDING APPROVAL), Project Name (erwinTechPubs), and Release Description (This alpha release for the data integration project.). The 'Audit Details' section includes fields for Created By (Administrator), Created At (06/04/2020 11:30 AM), Updated By (Administrator), and Updated At (06/04/2020 11:30 AM).

Alpha	
DETAILS	
Release Details	
Release Name	Alpha
Release Date	06/06/2020
Change Control #	11
Release Status	PENDING APPROVAL
Project Name	erwinTechPubs
Release Description	This alpha release for the data integration project.
Audit Details	
Created By	Administrator
Created At	06/04/2020 11:30 AM
Updated By	Administrator
Updated At	06/04/2020 11:30 AM

Release Object Details

You can view release object details, such as object type, object owner, and object status.

To view release object details, on the **Releases** page, click <Release_Object_Name>.

The Details tab appears. It displays Release Details and Audit Details sections.

The screenshot shows a web interface for viewing release object details. At the top, there is a breadcrumb navigation bar with a back arrow and the text 'erwinProdAccounts'. Below this is a tab labeled 'DETAILS'. The main content area is divided into two sections: 'Release Details' on the left and 'Audit Details' on the right. The 'Release Details' section contains several rows of information, each with a label and a value. The 'Audit Details' section contains two rows of information, each with a label and a value.

Release Details	
Release Object	erwinProdAccounts
Object Type	Code Set
Object Owner	Administrator
Migration From	DEV
Live Date/Time	06/06/2020
Release Name	Alpha


Audit Details	
Created By	Administrator
Created At	06/04/2020 12:00 AM
Updated By	Administrator
Updated At	06/04/2020 12:00 AM

Requirements


You can view projects and specifications that are created to document requirements. The Requirements grid lists projects, specification documents, their owners, hierarchy, status, and so on.

To view the list of specifications, on the application menu, click **Requirements**.


The Requirements page appears. It displays a list of specifications in a grid.




Business Rules




Custom Assets



Reference Data




Releases





Requirements


Requirements


Filter and Export Options
















Project Name	Hierarchy	Specification Doc	Specification
erwinSalesProject	erwinSalesProject/Pr...	Technical Prerequisites	1.00
ProductionAccount	ProductionAccount/S...	Functional Requireme...	1.00

Refer to the following table for descriptions of options under the Filter and Export section.

Icons	Description
	Use this option to search for specifications.
	Use this option to download the list of specifications in a XLSX format.
	Use this option to print a list of specifications.
	Use this option to select columns that you want to display in the grid. By default, all columns are selected.
	Use this option to filter rows in the grid based on the available columns.

You can view specification details such as specification's owner and status.

To view specification details, on the **Requirements** page, click <Project_Name>.

<

Technical Prerequisites

DETAILS

Requirement Details

Project

erwinSalesProject

Owner

janedoe

Status









Pending Review

Reports






You can view reports that are enabled and activate. You can also view the SQL query used to generate these reports and the output of the reports.

To view the Reports list, on the application menu, click **Reports**.

The Reports page appears. It displays a list of reports in a grid.

Reports			
1     			
Actions	Name	Category Hierarchy	Created By
	Business Terms Draft...	Column_Metadata_R...	Administrator
	Column Report	Column_Metadata_R...	Administrator
	Test	Column_Metadata_R...	Administrator
Rows per page: 25 ▾ 1-3 of 3 < >			

Refer to the following table for descriptions of options under the Filter and Export section.

Icons	Description
	Use this option to search for required cards.
	Use this option to download the list of report in a XLSX format.
	Use this option to print the reports.
	Use this option to select columns that you want to display in the grid. By default, all columns are selected.
	Use this option to filter rows in the grid based on the available columns.

Report Details

You can view report details, such as report name, its description, and the SQL query used to generate the report.

To view report details, on the **Reports** page, click <Report_Name>.

The **Report** pane appears on the right side of the page.

The screenshot shows the 'Reports' page with a table of reports and a detailed view of the 'Customized Mapping Grid View' report.

Actions	Name	Category Hierarchy	Created By
	Customized Mapping...	Mapping Reports	Administrator
	Workflow Management	Workflow	Administrator

Rows per page: 25 1-2 of 2

Report

Name
Customized_Mapping_Grid_View

Description

Category Hierarchy
Mapping Reports

Query
Select P.PROJ_NAME, MD.MAP_NAME, MS.SRC_COLUMN_NAME, MS.TGT_COLUMN_NAME, MS.USER_DEFINATION1 AS USER_STORY from


Report Output

You can view the report output in the grid and chart view.

To view the report outputs, on the **Reports** page, click

By default, report output appears in a grid view.

Report for Customized_Mapping_Grid_View			
PROJ_NAME	MAP_NAME	SRC_COLUMN_NAME	TGT_COLUMN
EDW	CUSTOMER_MAP	CUSTOMER_NAME	KUNNR
EDW	CUSTOMER_MAP	CUSTOMER_NAME	BJAHR
EDW	CUSTOMER_MAP	CUSTOMER_NAME	FirstName

To view the report output in the chart view, click .